

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

YELLOW CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-11069 (CTG)
)
) (Joint Administered)
)
)

**NOTICE OF AGENDA FOR HEARING SCHEDULED ON AUGUST 15, 2023 AT
1:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CRAIG T.
GOLDBLATT AT THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET,
3RD FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE 19801**

THIS HEARING WILL BE CONDUCTED IN-PERSON.

**All parties, including witnesses, are expected to attend in person unless permitted to
appear via Zoom.**

**Participation at the in-person court proceeding using Zoom is allowed only in the
following circumstances: (i) a party who files a responsive pleading intends to make only
a limited argument; (ii) a party who has not submitted a pleading but is interested in
observing the hearing; or (iii) other extenuating circumstances as determined by Judge
Goldblatt.**

**All participants over Zoom must register in advance.
Please register by August 14, 2023, at 4:00 p.m. (EST).**

Registration Link:

**[https://debuscourts.zoomgov.com/meeting/register/vJItc-
qvrD0qHR1QGHq1p7DvtjiAUXc95AA](https://debuscourts.zoomgov.com/meeting/register/vJItc-qvrD0qHR1QGHq1p7DvtjiAUXc95AA)**

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 10990 Roe Avenue, Overland Park, Kansas 66211.

MATTER GOING FORWARD:

1. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Authorizing the Debtors to Use UST Cash Collateral, (V) Granting Adequate Protection, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed 8/7/2023, [Docket No. 16](#)]

Response Deadline: Responses can be made before or at the hearing.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. Declaration of Brian Whittman, Managing Director of Alvarez & Marsal North America, LLC, In Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Authorizing the Debtors to Use UST Cash Collateral, (V) Granting Adequate Protection, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed 8/7/2023, [Docket No. 17](#)]
- B. Declaration of Cody Leung Kaldenberg, Founding Member and Partner at Ducera Partners, In Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Authorizing the Debtors to Use UST Cash Collateral, (V) Granting Adequate Protection, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed 8/7/2023, [Docket No. 18](#)]
- C. [Signed] Interim Order (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Filed 8/10/2023, [Docket No. 181](#)]

Status: This matter is currently scheduled to go forward as an in-person hearing. To the extent the Debtors negotiate a consensual interim DIP financing order, the Debtors will submit such order under certification of counsel in advance of the hearing for the Court's consideration. If the order is approved by the Court, the hearing may be cancelled.

Dated: August 11, 2023
Wilmington, Delaware

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)

Timothy P. Cairns (DE Bar No. 4228)

Peter J. Keane (DE Bar No. 5503)

Edward Corma (DE Bar No. 6718)

PACHULSKI STANG ZIEHL & JONES LLP

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, Delaware 19801

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

tcairns@pszjlaw.com

pkeane@pszjlaw.com

ecorma@pszjlaw.com

Patrick J. Nash Jr., P.C. (*pro hac vice* pending)

David Seligman, P.C. (*pro hac vice* pending)

Whitney Fogelberg (*pro hac vice* pending)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: patrick.nash@kirkland.com

david.seligman@kirkland.com

whitney.fogelberg@kirkland.com

-and-

Allyson B. Smith (*pro hac vice* pending)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: allyson.smith@kirkland.com

Proposed Co-Counsel for the Debtors and Debtors in Possession